The following screenshots should guide students through Mint:

1. Students log in but will not have to provide any personal information.
2. The Mint dashboard.
3. The Transactions tab.
4. Click to edit any transaction.
5. The left side of transaction allows to select a specific account.
6. Use the search bar to find a transaction.
7. The Trends tab, has various chart options listed on the left side.
8. Spending by category allows for analysis of transactions.
9. The Budget tab.
10. Adding pieces to a Budget in the Budget tab.
Figure 3 – Transactions tab

Figure 4 – Editing a transaction

Figure 5 – Transactions left side, select only Checking or Credit Card.

Figure 6 – Search for a transaction
Figure 7 – The Trends tab. Chart options on left.

Figure 8 – Spending pie chart for analysis.
You’re right on track with your July budget! Have you thought about investing to take your money even further?

Choose a Category

Auto Payment

When will this happen?

☐ Every Month  ☐ Every Few Months  ☐ Once

☐ Start each new month with the previous month’s leftover amount

Amount

$ 280

We’ll set a budget of $280 each month for Auto Payment that starts over at the beginning of every month.