



BUDGETING FOR INCOME AND EXPENSES SIMULATION: 3-Day OPTIONAL STUDENT RESOURCE

The following screenshots should guide students through Mint:

1. Students log in but will not have to provide any personal information.
2. The Mint dashboard.
3. The Transactions tab.
4. Click to edit any transaction.
5. The left side of transaction allows to select a specific account.
6. Use the search bar to find a transaction.
7. The Trends tab, has various chart options listed on the left side.
8. Spending by category allows for analysis of transactions.
9. The Budget tab.
10. Adding pieces to a Budget in the Budget tab.

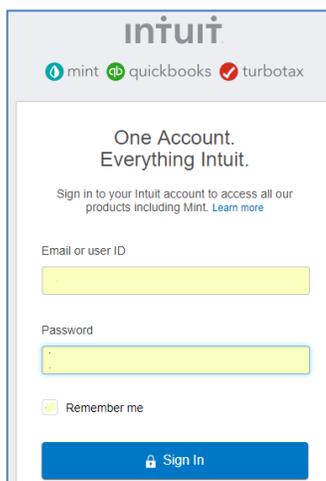


Figure 1 – Mint login screen

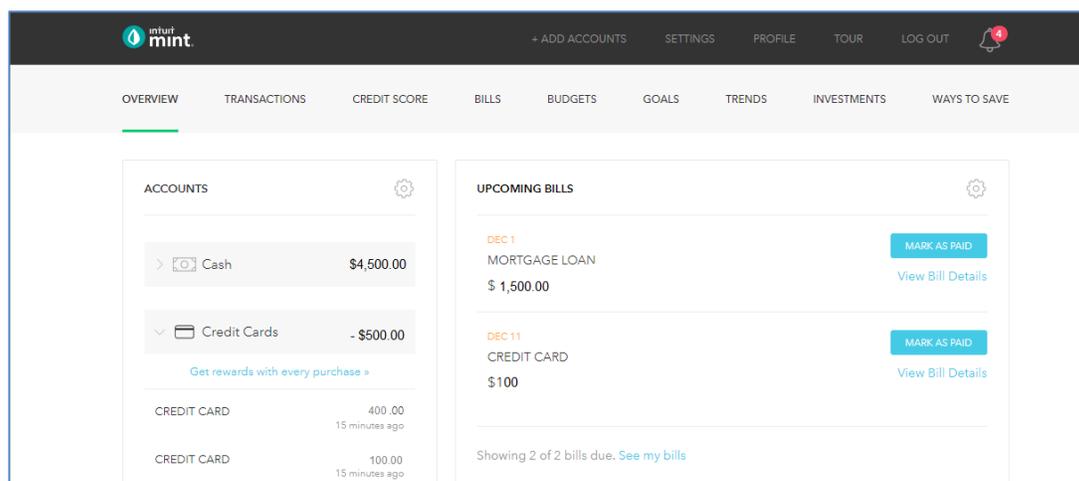


Figure 2 – Mint dashboard

All Cash & Credit Accounts

You have added 3 accounts.
[Add another?](#)

TOTAL CASH **\$4,252.00** TOTAL DEBT **\$1,827.45**

[EDIT MULTIPLE](#) [+ TRANSACTION](#) ⚙️

<input type="checkbox"/>	Date	Description	Category	Amount
<input checked="" type="checkbox"/>	JUN 7	SHOPHERE.COM ONLINE SHOPPING	Shopping	-\$40.00
<input type="checkbox"/>	JUN 6	CITY WATER SUPPLY UTILITY BILL - WAT...	Utilities	-\$40.00
<input type="checkbox"/>	JUN 5	THE STUDENT DEBT COLLECTORS STU...	Student Loan	-\$200.00
Earn 3% cash back on transit (including rideshare). Terms apply.				Apply now
<input type="checkbox"/>	JUN 4	JAVA SHOPPE COFFEE SHOP	Coffee Shops	-\$6.00
<input type="checkbox"/>	JUN 3	HILLSIDE APARTMENTS RENT PAYMENT	Mortgage & Rent	-\$750.00
<input type="checkbox"/>	JUN 2	Gas & Electric	Utilities	-\$100.00
<input type="checkbox"/>	JUN 1	TRANSFER TO SAVINGS	Transfer	-\$250.00
<input type="checkbox"/>	MAY 30	PAYCHECK!	Income	\$1,400.00
<input type="checkbox"/>	MAY 30	BANK INTEREST CHARGE INTEREST ON...	Finance Charge	-\$30.17
<input type="checkbox"/>	MAY 30	INTEREST PAYMENT SAVINGS ACCOUNT	Interest Income	\$16.00
<input type="checkbox"/>	MAY 29	TIKI HUT FAST FOOD		
<input type="checkbox"/>	MAY 28	CREDIT SERVICE PAYMENT CREDIT CA...		

Figure 3 – Transactions tab

<input checked="" type="checkbox"/>	MAY 29	TIKI HUT FAST FOOD	Food & Dining	-\$25.00
<input type="checkbox"/>	MAY 28	CREDIT SERVICE PAYMENT CREDIT CA...	Auto & Transport	-\$60.00
<input type="checkbox"/>	MAY 28	TRANSFER FROM CHECKING CREDIT C...	Bills & Utilities	\$60.00
<input type="checkbox"/>	MAY 27	Dollar Shave Club	Business Services	-\$18.00
<input type="checkbox"/>	MAY 26	GROCERY GIANT GROCERIES	Education	-\$140.00
<input type="checkbox"/>	MAY 25	SUPER SNIPS HAIRCUT	Entertainment	-\$25.00
<input type="checkbox"/>	MAY 25	SUPER SNIPS HAIRCUT	Fees & Charges	-\$25.00
<input type="checkbox"/>	MAY 24	THE GREASY SPOON FAST FOOD	Financial	
<input type="checkbox"/>	MAY 23	GAS MART GAS/FUEL	Food & Dining	
<input type="checkbox"/>	MAY 22	SHIRTEXPRESS.COM ONLINE SHOPPING	Gifts & Donations	
<input type="checkbox"/>	MAY 21	FAB ABS FITNESS GYM MEMBERSHIP	Health & Fitness	
<input type="checkbox"/>	MAY 20	ATM WITHDRAWAL ATM CASH WITHDR...	Home	
<input type="checkbox"/>	MAY 20	ATM WITHDRAWAL ATM CASH WITHDR...	Income	
<input type="checkbox"/>	MAY 19	UNIVERSAL WIRELESS UTILITIES BILL - C...	Investments	
<input type="checkbox"/>	MAY 18	PRESS 'N CLEAN DRY CLEANING	Kids	
<input type="checkbox"/>	MAY 17	BAGEL PALACE RESTAURANT	Misc Expenses	-\$21.00
<input type="checkbox"/>	MAY 16	CITY OF MINTVILLE SPEEDING TICKET ...	Personal Care	-\$8.00
<input type="checkbox"/>	MAY 15	PAYCHECK!	Pets	-\$300.00
<input type="checkbox"/>	MAY 14	4-WHEELS LOAN AUTO LOAN	Shopping	
<input type="checkbox"/>	MAY 13	SHOP MART RETAIL SHOPPING	Taxes	\$1,400.00
<input type="checkbox"/>	MAY 10	GROCERY GIANT GROCERIES	Transfer	-\$280.00
<input type="checkbox"/>	MAY 8	GAS IT UP GAS/FUEL	Travel	-\$75.00
<input type="checkbox"/>			Uncategorized	-\$90.00
<input type="checkbox"/>			Hide from Budgets & Tre...	
<input type="checkbox"/>			Gas & Fuel	-\$50.00

TIKI HUT FAST FOOD

DETAILS

Accounts

Nibank for egg modernization - My Checking

SPENDING HISTORY

You vs. US Avg

\$25

\$21

\$14

\$7

JUN

\$8.33

TIKI HUT FAST FOOD

Show all Food & Dining

Figure 4 – Editing a transaction

Accounts

All Accounts
5 accounts

Bank of Intuit
Auto Loan (...8981)

Bank of Intuit
My Checking (...king)

Bank of Intuit
My Credit Card (...0135)

Bank of Intuit
My Savings (...8979)

Bank of Intuit
School Loan (...8983)

Figure 5 – Transactions left side, select only Checking or Credit Card.

SEARCH

Figure 6 – Search for a transaction

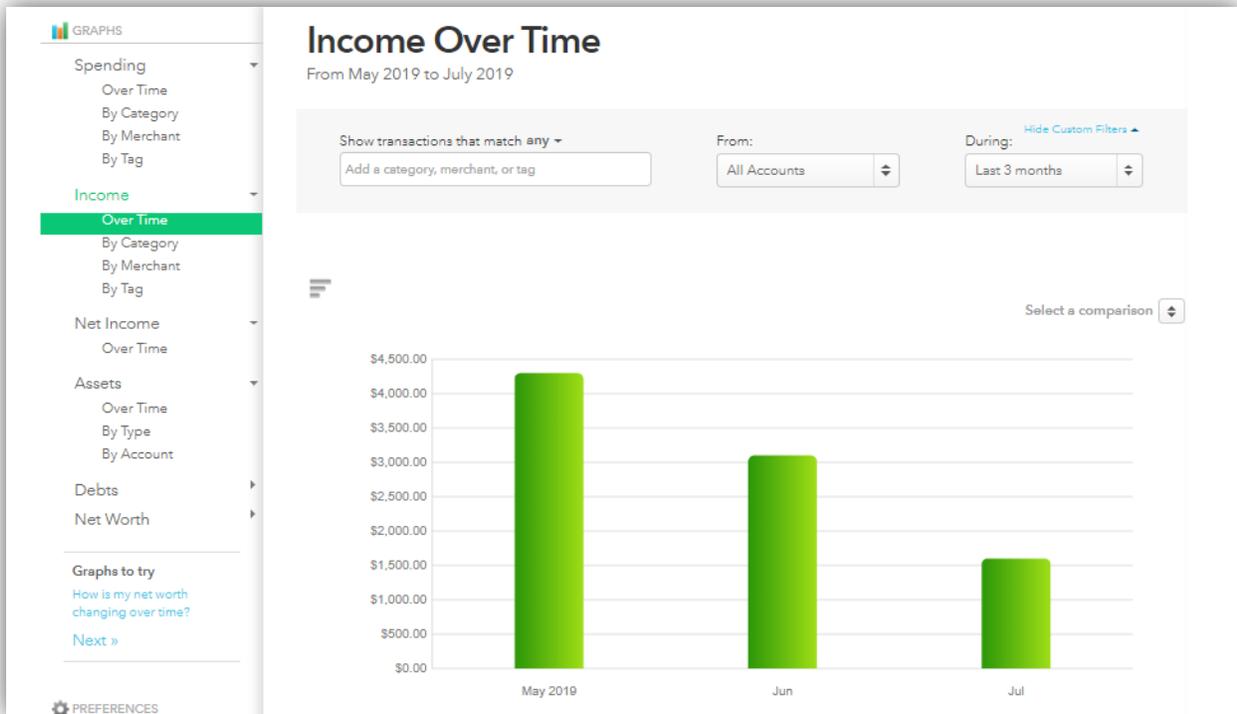


Figure 7 – The Trends tab. Chart options on left.

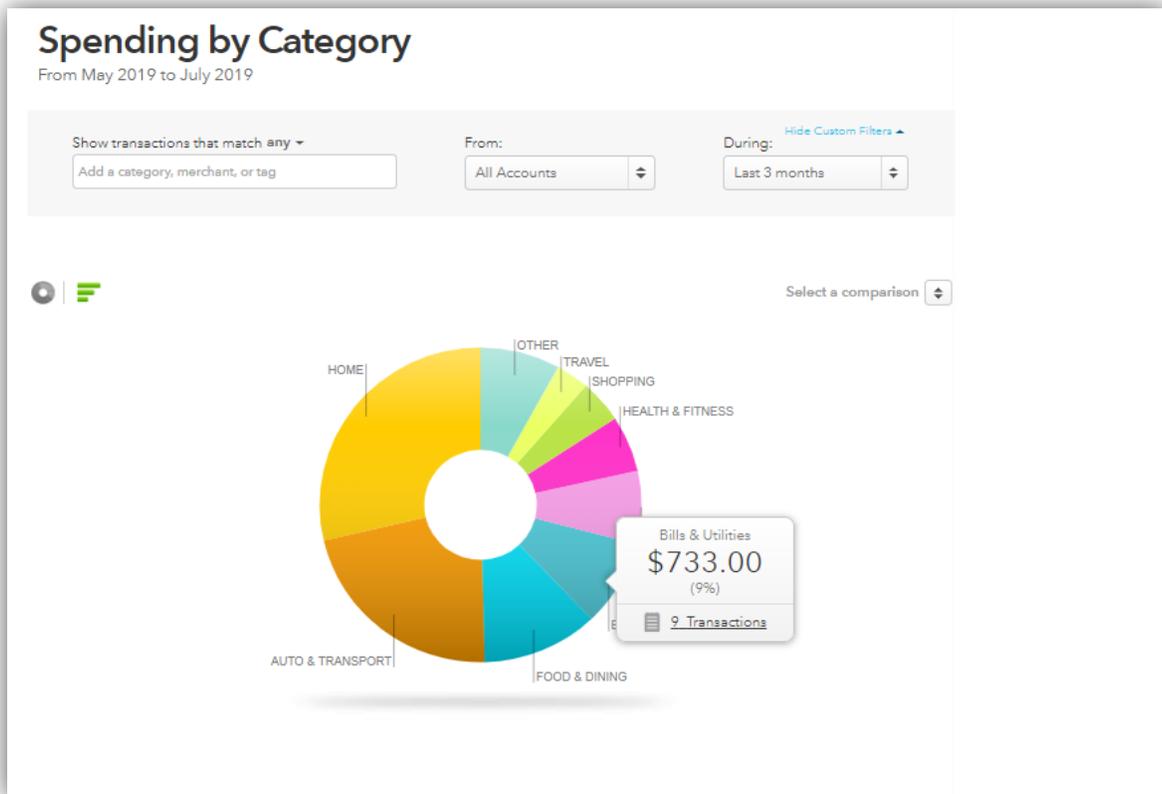


Figure 8 – Spending pie chart for analysis.

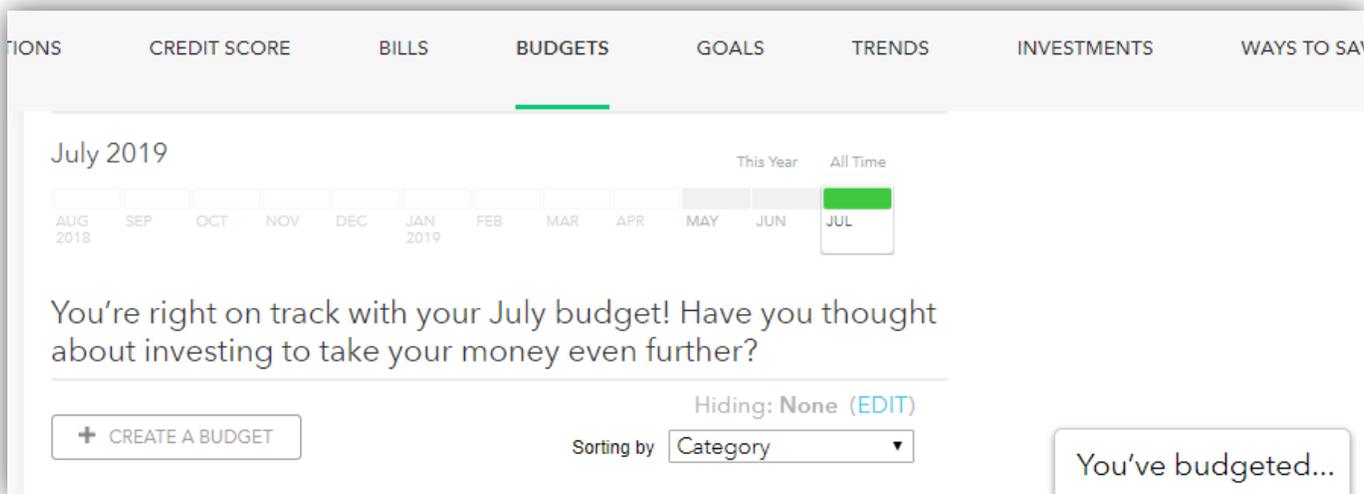


Figure 9 – The Budget tab.

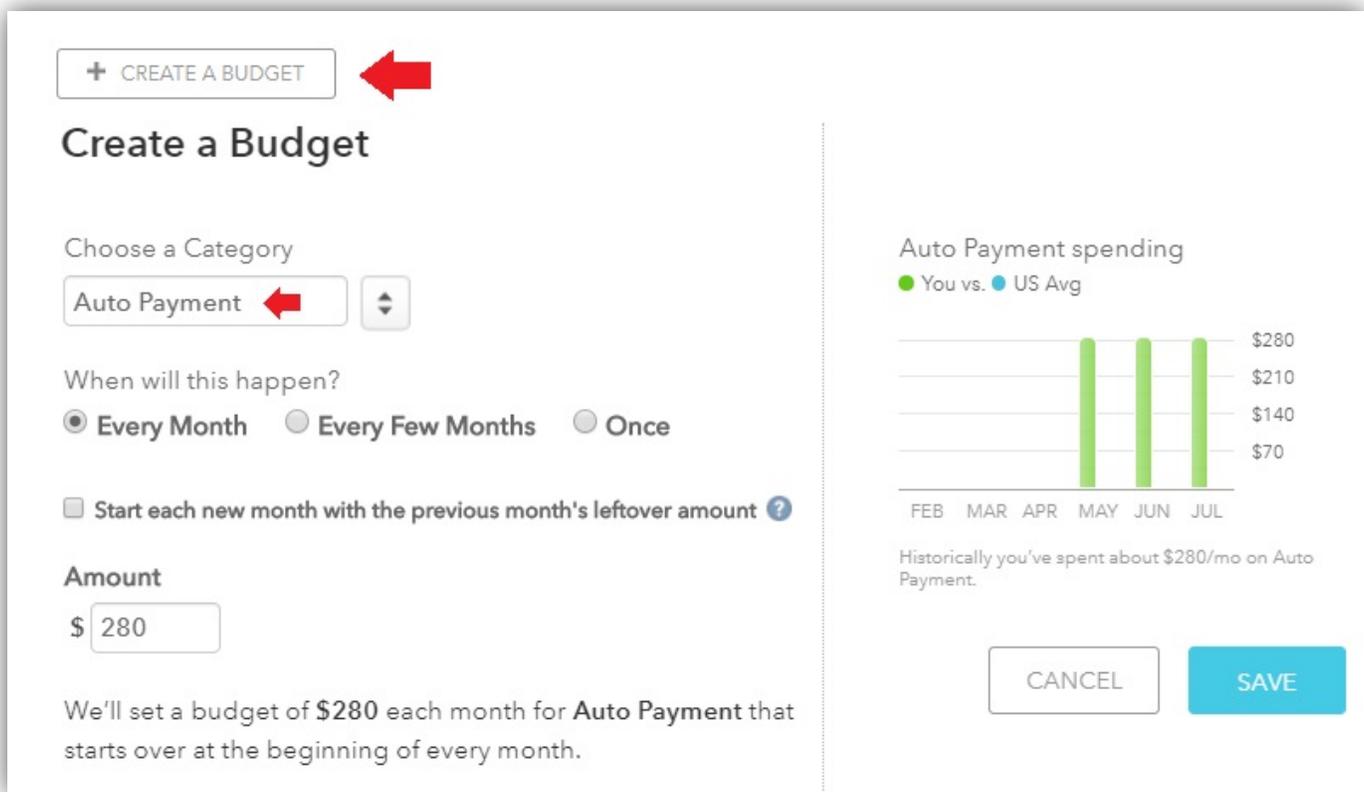


Figure 10 – Create a budget in the Budget tab.