

INTRODUCTION TO MINT OPTIONAL STUDENT RESOURCE

The following screenshots should guide students through Mint:

- 1. Students log in but will not have to provide any personal information.
- 2. **Mint's** dashboard and landing page immediately shows financial information. Running across the top of the screen are the various tabs.
- 3. On the left side of the Overview tab, Scott's accounts appear.
- 4. In the **Transactions** tab all the individual transactions for Scott are in order by date and can be seen entirely or by account.
- 5. The Credit Score tab shows Scott's credit score.
- 6. The Bills tab is interactive. Here students can set a bill reminder for Scott.
- 7. The **Budgets** tab is also interactive. Mint does a basic set-up of a budget for Mint users.
- 8. The Trends tab shows historical income and spending.
- 9. Finally, the **Ways to Save** tab shows offers from banks and other institutions.

| mint () quickbooks | T. s 🥑 turbotax | Figure 1 – Mint lo | gin screen | | | | | |
|--|--------------------------------------|----------------------|-----------------------------------|---------------------------------|--|--------------------|-------------------|--|
| One Accou Everything I | unt. Intuit. | | | | | | | |
| Sign in to your Intuit account products including Mint. | t to access all our t. Learn more | | | | | | | |
| Email or user ID | | | t. | | + ADD ACCOUNTS SET | TINGS PROFILE TOUR | | |
| | | OVERVIEW | TRANSACTIONS | CREDIT SCORE | BILLS BUDGETS GOALS | TRENDS INVESTMI | ENTS WAYS TO SAVE | |
| Password | | | | | | | | |
| , , | | ACCOU | NTS | ¢? | UPCOMING BILLS | | (2) | |
| 🥖 Remember me | | | | | DEC 1 | | MARK AS PAID | |
| 🔒 Sign In | | | Cash Cash | \$4,500.00 | MORTGAGE LOAN \$ 1,500.00 | | View Bill Details | |
| | | | Credit Cards | - \$500.00 | DEC 11 | | MARK AS PAID | |
| OVERVIEW TRANSACTIONS CREDIT SCORE | | | Get rewards with every purchase » | | CREDIT CARD \$100 | | View Bill Details | |
| | | CREDI | IT CARD | 400 .00 15 minutes ago | | | | |
| ACCOUNTS | < <u>্</u> | CRED | IT CARD | 100.00 15 minutes ago | Showing 2 of 2 bills due. See my bills | 5 | | |
| V [O] Cash | \$4,463.69 | Figure 2 – Mint d | dashboard | | | | | |
| Earn more with high-inte | terest savings » | | | | | | | |
| My Checking Bank of Intuit | \$1,702.00 2 hours ago | | | | | | | |
| My Savings Bank of Intuit | \$2,761.69 2 hours ago | | | | | | | |
| Credit Cards | -\$1,796.42 | | | | | | | |
| Get rewards with every | ry purchase » | Element 2 Control | | | | | | |
| Credit Card | -\$1,796.42 | Figure 3 – Scott's d | iccounts | | | | | |

| Туре | All Accour | nts 5 accounts. | Q | | | | | |
|--------------------|-----------------------|---------------------------------|---------------|---|-----------|--|--|--|
| Cash & Credit | Add another? | | | | | | | |
| Investment | TOTAL CASH TOTAL DEBT | | | | | | | |
| Cash Only | \$4,463.69 | -\$28,936.42 | | | | | | |
| Loan | | + TRANSACTION | | | ÷ | | | |
| Accounts | 🗌 Date 👻 | Description | Category | Y | Amount | | | |
| | JUN 24 | THE GREASY SPOON FAST FOOD | Restaurants 🗘 | | -\$12.00 | | | |
| 5 accounts | JUN 23 | Gas Mart | Gas & Fuel | | -\$50.00 | | | |
| Bank of Intuit | JUN 22 | SHIRTEXPRESS.COM ONLINE SHOPPIN | NG Shopping | | -\$69.00 | | | |
| Auto Loan (8981) | UN 21 | FAB ABS FITNESS GYM MEMBERSHIP | Gym | | -\$50.00 | | | |
| Bank of Intuit | UN 20 | ATM WITHDRAWAL ATM CASH WITHD | R Cash & ATM | | -\$105.00 | | | |
| Credit Card (8982) | UN 19 | Universal Wireless | Mobile Phone | | -\$140.00 | | | |
| Bank of Intuit | UN 18 | PRESS 'N CLEAN DRY CLEANING | Home Services | | -\$21.00 | | | |

Figure 4 – Transactions



Figure 5 – Credit Score.



| | Sune 2017 | This Year All Time | |
|---------------------------------------|--|--|-------------------|
| | | FEB MAR APR MAY JUN | |
| | You're right on track with your Ju thought about investing to take y | une budget! Have you your money even further? | |
| | + CREATE A BUDGET | Hiding: None (EDIT) Sorting by Category | You've budgeted |
| Income \$0 so far of\$0 | You don't have any bud • Other Income | Income: \$0 Spending: -\$650 Goals: \$0 | |
| | | | Left over: -\$650 |
| Spending | Auto & Transport: Gas & Fuel | \$100 of \$110 | |
| \$293 spent <i>of</i> \$650 | Food & Dining: Coffee Shops | \$6 of \$150 | |
| | Food & Dining: Groceries | \$165 of \$340 | |

Figure 7 – Budgets





| Credit Cards Checking | Savings New Wa | ays Brokerage | 401K Rollover | IRAs | | CREDIT 748 Credit Score | LENDING \$ Loans |
|--|---------------------------|---------------------|------------------|--------------|-----------|-------------------------------|------------------------|
| | Find a chec | king accou | nt that's | right fo | or you. | | |
| FNBO Direct Online Checking Account | Earn 0.65% APY on as \$1. | your entire balance | - Member FDI | C. Open with | as little | Аррі | / now |
| A taba direct | 0.65% | \$1 | | \$0 | | | |