





FILING YOUR TAXES


W-2 Scenario 4: Felix

Felix is a 28-year full time employee at Banfield Pet Hospital in Iowa City, IA as a veterinarian assistant. He received this W-2 from his employer in February and needs to file his taxes. Last year, Felix changed his W-4 and indicated he had 6 allowances even though that is not accurate. Felix noticed that his bi-weekly paycheck went up by over \$100 after the change. Last year he got a \$500 federal tax refund using a different tax software.


Felix rents an apartment with a roommate, he has been independent several years. For tax purposes, he is single, and has one job. Felix's birthday is August 11, 1989. His Social Security number is on the W-2 below.


Single


I have a job
(received W-2)


Paid rent

Felix's W-2 For Banfield:

a Employee's social security number 398-49-6480		Safe, accurate, FAST! Use				Visit the IRS website at www.irs.gov/efile	
b Employer identification number (EIN) 28-7288567		1 Wages, tips, other compensation 39,500.00		2 Federal income tax withheld 1066.00			
c Employer's name, address, and ZIP code Banfield Pet Hospital 408 Highland Ave Iowa City, IA 52240		3 Social security wages 39,500.00		4 Social security tax withheld 2446.34			
		5 Medicare wages and tips 39,500.00		6 Medicare tax withheld 572.78			
		7 Social security tips		8 Allocated tips			
d Control number		9		10 Dependent care benefits			
e Employee's first name and initial Last name Suff. Felix Leon 1017 Diana St. Iowa City, IA 52240		11 Nonqualified plans		12a See instructions for box 12			
		13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		12b			
		14 Other		12c			
f Employee's address and ZIP code		15 State Employer's state ID number IA 192372195		16 State wages, tips, etc. 39,500.00		17 State income tax 3,224.00	
				18 Local wages, tips, etc.			

WE RECOMMEND

Free Edition

Simple tax returns

\$0 Fed. \$0 State. \$0 File.

File for \$0

Form **W-2** Wage and Tax Statement 2019

Copy B—To Be Filed With Employee's FEDERAL Tax Return.
This information is being furnished to the Internal Revenue Service.

There is no other information about Felix that you need to file his taxes.

However; at times you may be asked questions by Turbo Tax such as "Did Felix serve in the National Guard" or "Is Felix legally Blind". Answer "no" to questions like these.