



Wages & Income

Deductions & Credits

Health Insurance

Other Tax Situations

Federal Review

Wages and income

So far we don't have any income info for you. You can add this info now or wrap things up and come back later.

All income



Interest and Dividends
Forms 1099-INT, 1099-DIV, 1099-OID

Visited 3 of 4

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Investment Income
1099-B or broker statements

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Retirement Plans and Social Security
1099-R, IRAs, 401(k), early withdrawals

Visited 1 of 3

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Other Common Income
Tax refunds, 1099-G, 1099-MISC, 1099-K

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[Wrap up income](#)

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Let's get your tax info

We'll help you find and import info from your bank or financial institution.



Or select from popular ones:



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We'll help you find and import info from your bank or financial institution.

1 result for *Fidelity*

 **Fidelity Investments**

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Let's get your tax info



Fidelity Investments

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Fidelity Investments Password

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Fidelity brokerage and mutual fund account customers can import their tax information directly into TurboTax and other Intuit tax products (most retirement and non-retirement accounts are eligible). To import this information, enter your Fidelity Username and your Fidelity Password in the fields.

By accepting and using the import, you assume full responsibility for the accuracy of the information on your tax return. It is essential that you read the information contained at the following web address prior to importing the data from Fidelity: www.fidelity.com/tax-information/turbotax-discount/overview



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Great! We got all your forms from Fidelity Investments

We recommend adding all these forms to your taxes. (You can unselect any.)

- Fidelity Investments - 1099-R \$9,787.00 [View Details](#)
- Fidelity Investments - 1099-INT \$224.12 [View Details](#)
- Fidelity Investments - 1099-B (3) [View Details](#)
- Fidelity Investments - 1099-DIV \$1,608.00 [View Details](#)
- Fidelity Investments - 1099-OID \$1,278.00 [View Details](#)

Skip Import

Import Now



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Fidelity Investments - 1099-INT \$224.12

Recipient ID	RECIPIENT ID
Interest income	\$121.12
Early withdrawal penalty	\$122.22
US bonds/treasury	\$103.00
Federal Tax withheld	\$104.00
Investment expense	\$3,005.00

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Your income

Interest on 1099-INT Fidelity Investments	\$224.12	Edit/Add
Dividends on 1099-DIV Fidelity Investments	\$1,608.00	Edit/Add
1099-OID, Foreign Accounts Fidelity Investments	<i>Needs review</i>	Review
Stocks, Mutual Funds, Bonds, Other Fidelity Investments	\$54.00	Edit/Add
IRA, 401(k), Pension Plan Withdrawals (1099- R) Fidelity Investments	\$9,787.00	Edit/Add

[Add more income](#)

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[Wrap up income](#)