

INTUIT



turbotax



credit karma



quickbooks



mailchimp

College Financials

Provided by the Suh Family Foundation and Intuit

Warm-up:

Let's talk
about college!

What do you know about:

The costs of college

Ways to pay for college

Student loans



Kahoot!

Personal
finance game

1. **Teacher Link To Start Kahoot**

<https://create.kahoot.it/details/599df4f9-fee7-4ab1-ba04-1a78fda57fa8>

2. **Student Link** Kahoot.it

3. **Find game pin:**

Enter on your device

4. **Spin wheel for username**



What is Intuit Financial Literacy Foundations?

Intuit Financial Literacy Foundations is a digital financial education program designed to help you understand how to manage your money. Get started today, and take the first step in preparing for your financial future.

PROGRAM HIGHLIGHTS:

- A series of interactive modules on key financial topics
- Mobile- and tablet-enabled so you can learn anytime, anywhere
- Courses available in both English and Spanish

PLAYLISTS INCLUDE:

Healthy Financial Habits, Savings, Credit Scores and Reports, Building Emergency Savings, Checking Accounts, Mobile and Online Banking, Identity Protection, Considering Homeownership, Paying for College, Budgeting Tool

Select a playlist

The topics below will help you explore and learn critical personal finance topics. Be sure to start with Financial Basics and finish with Small Business Startup Success. Each playlist consists of lessons that dive deeper into specific topics.

Financial Basics Understanding the basics of key financial concepts Explore	Building Financial Capability Learn how to apply your knowledge to help build critical financial skills and habits Explore
Building Financial Resilience Financial hardships can be scary, learn how to plan and prepare to overcome financial crisis Explore	College Financials How to plan and prepare your finances before and during college to help make it through to graduation Explore

How do I open a checking account?

Opening a checking account can usually be done in person or online, and it's usually as easy as completing three simple steps.

Select a number to learn more.

1 **Gather necessary documents.**

In order to get started, you'll generally need the following:

A form of government-issued photo ID, such as:

- driver's license
- passport
- military ID

and

Any of the following:

Goals of this financial literacy training

- **Learn** the basics of investing
- **Test** your knowledge, and **practice** with games and simulations
- **Share** what you learned with classmates
- **Build confidence**, and learn how with talk with experts



Intuit Financial Literacy Foundations

How to access the tool

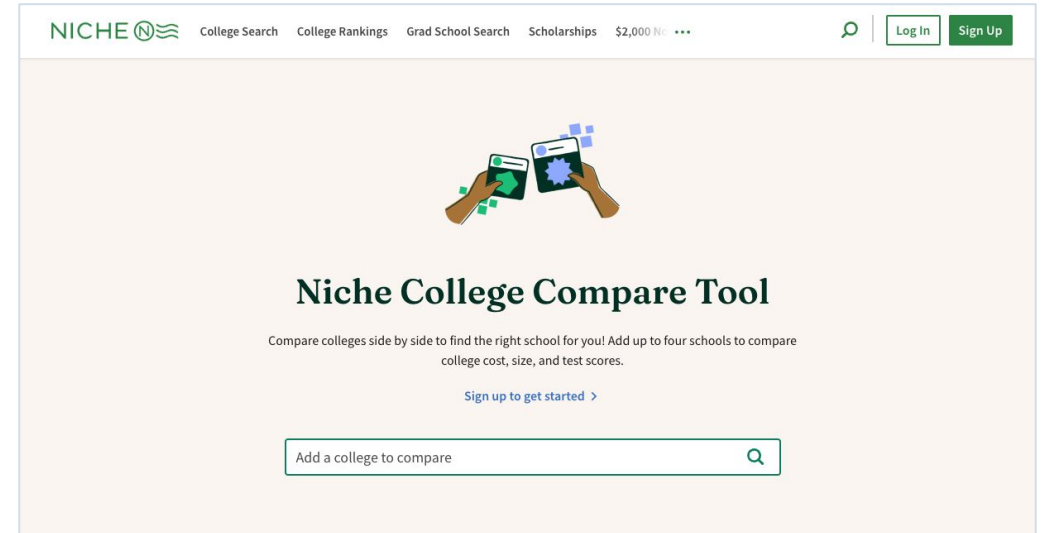
College financials

Breakout groups (10 minutes)

	GROUP 1	GROUP 2	GROUP 3 (OPTIONAL)
Focus	<u>Paying for College</u>	<u>Understanding Your Student Loans</u>	<u>Paying Your Student Loans</u>
Topics to cover	What are types of funding for college?	Applying for student loans.	Understanding student loan payments.
Suggested conversation questions	Is financial aid an option for your family?	Student loan terms to know.	Comparing student loan repayment plans.

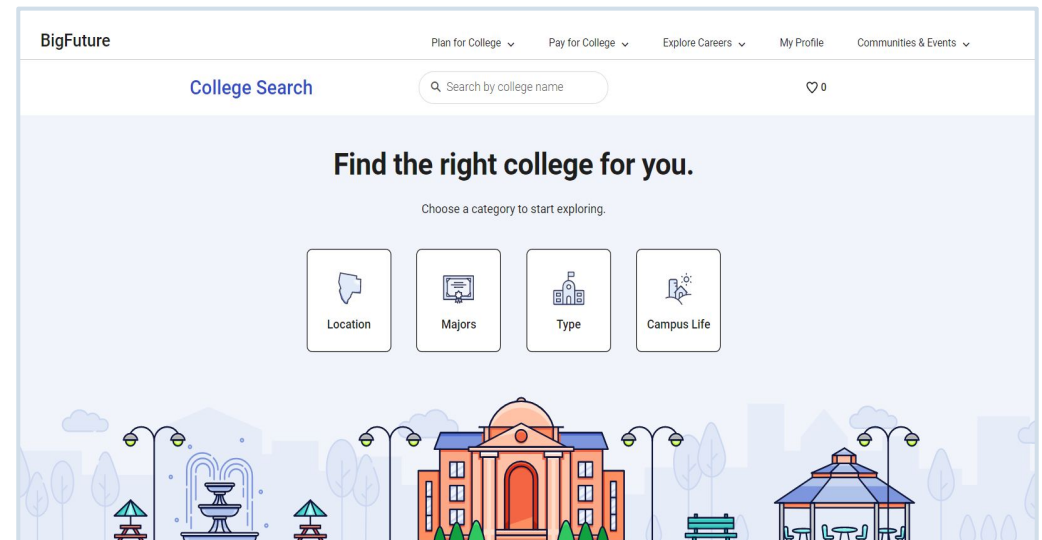
Group share-out!

College comparison



The screenshot shows the Niche College Compare Tool interface. At the top, there is a navigation bar with the Niche logo and links for College Search, College Rankings, Grad School Search, Scholarships, and a \$2,000 Net Price calculator. There are also Log In and Sign Up buttons. The main content area features an illustration of hands holding two tablets. Below this is the title "Niche College Compare Tool" and a sub-headline: "Compare colleges side by side to find the right school for you! Add up to four schools to compare college cost, size, and test scores." A link "Sign up to get started >" is provided. At the bottom, there is a search input field with the placeholder text "Add a college to compare" and a search icon.

[Link here](#)



The screenshot shows the BigFuture website. The top navigation bar includes the BigFuture logo and links for Plan for College, Pay for College, Explore Careers, My Profile, and Communities & Events. Below the navigation is a "College Search" section with a search input field labeled "Search by college name" and a heart icon. The main content area features the heading "Find the right college for you." and the instruction "Choose a category to start exploring." There are four category buttons: Location, Majors, Type, and Campus Life. At the bottom, there is a colorful illustration of a college campus with buildings, trees, and a gazebo.

[Link here](#)



College loans

How Do Student Loans Work?



Financial literacy

Extra resources

Personal finance knowledge is FREE

Foundations basics

1. [Intuit Financial Literacy Foundations course](#)
2. [BigFuture College Search](#)
3. [CollegeData.com](#) on the costs of college



Thank you | Q&A