

INTUIT



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Financial Capability: Budgeting

Provided by the Suh Family Foundation and Intuit

Warm-up:

Let's talk about
money!

How do you decide what to spend money on?

Do you have a system for managing your money? A plan for savings and spending?

Have you talked with your family about budgeting or the tools they use to budget?

What have you learned about budgeting in school?

Kahoot!

Personal
finance game

1. **Teacher Link To Start Kahoot**

<https://create.kahoot.it/details/e682f3b1-e94e-47cf-8ee6-31505eb3b3d0>

2. **Student Link** Kahoot.it

3. **Find game pin:**

Enter on your device

4. **Spin wheel for username**

What is Intuit Financial Literacy Foundations?

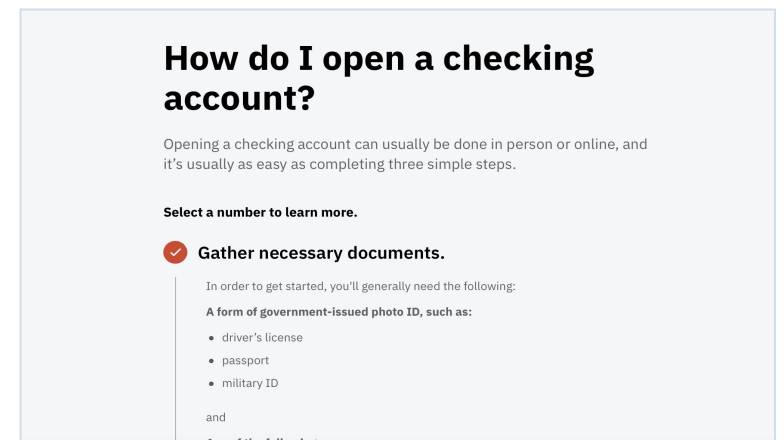
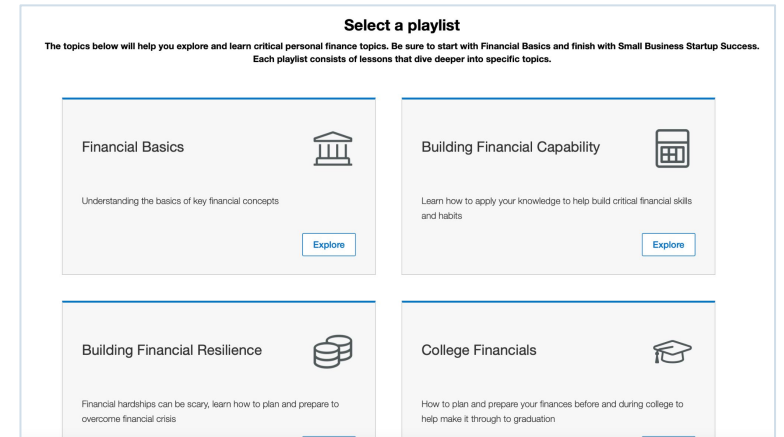
Intuit Financial Literacy Foundations is a digital financial education program designed to help you understand how to manage your money. Get started today, and take the first step in preparing for your financial future.

PROGRAM HIGHLIGHTS:

- A series of interactive modules on key financial topics
- Mobile- and tablet-enabled so you can learn anytime, anywhere
- Courses available in both English and Spanish

PLAYLISTS INCLUDE:

Healthy Financial Habits, Savings, Credit Scores and Reports, Building Emergency Savings, Checking Accounts, Mobile and Online Banking, Identity Protection, Considering Homeownership, Paying for College, Budgeting Tool



Goals of this financial literacy training

- **Learn** the basics of investing
- **Test** your knowledge, and **practice** with games and simulations
- **Share** what you learned with classmates
- **Build confidence**, and learn how with talk with experts

Intuit Financial Literacy Foundations

How to access the tool

Building financial capability

Breakout groups (10 minutes)

	GROUP 1	GROUP 2
Focus	<u>Creating a Budget</u>	<u>Budgeting for Families</u>
Topics to cover	Why should I budget? What's breaking my budget?	Why should I make a family budget? What should I talk to my family about budgeting?
Suggested conversation questions	How do I decide what to spend money on? Using the 50-30-20 rule.	How much does it cost to raise a family? When should I discuss financial habits?

Group share-out!

A review on the 50-30-20 rule of budgeting



Financial literacy

Extra resources

Personal finance knowledge is FREE

Foundations basics

1. [Intuit Financial Literacy Foundations course](#)
2. [Mint simulation](#)
3. [NerdWallet budgeting app recommendations](#)
4. [Spent budgeting game](#)

THANK YOU | Q&A