INTUIT 🗸 turbotax 🕼 credit karma 🐠 quickbooks 🌀 mailchimp

Building Financial Habits

Provided by the Suh Family Foundation and Intuit

Warm-up: Let's talk about money!

How could you earn money as a student?

Have you talked with your parents about money?

Do you talk with your friends about money?

What have you learned in school about money?

Kahoot

Personal finance game

1. Teacher Link To Start Kahoot https://create.kahoot.it/details/f5f41364-564e-4154-930b-6e0307c57f9a

- 2. Student Link Kahoot.it
- **3. Find game pin:** Enter on your device
- 4. Spin wheel for username

What is Intuit Financial Literacy Foundations?

Intuit Financial Literacy Foundations is a digital financial education program designed to help you understand how to manage your money. Get started today, and take the first step in preparing for your financial future.

PROGRAM HIGHLIGHTS:

- A series of interactive modules on key financial topics
- Mobile- and tablet-enabled so you can learn anytime, anywhere
- Courses available in both English and Spanish

PLAYLISTS INCLUDE:

Healthy Financial Habits, Savings, Credit Scores and Reports, Building Emergency Savings, Checking Accounts, Mobile and Online Banking, Identity Protection, Considering Homeownership, Paying for College, Budgeting Tool

Select a playlist The topics below will help you explore and learn critical personal finance topics. Be sure to start with Financial Basics and finish with Small Business Startup Success. Each playlist consists of lessons that dive deeper into specific topics.		
Financial Basics	Building Financial Capability	
Understanding the basics of key financial concepts	Learn how to apply your knowledge to help build ortical financial skills and habits	
Building Financial Resilience	College Financials	
Financial hardships can be scary, learn how to plan and prepare to overcome financial crisis	How to plan and prepare your finances before and during college to help make it through to graduation	

How do I open a checking account?

Opening a checking account can usually be done in person or online, and it's usually as easy as completing three simple steps.

Select a number to learn more.



Goals of this financial literacy training

- Learn the basics of investing
- **Test** your knowledge, and **practice** with games and simulations
- **Share** what you learned with classmates
- **Build confidence**, and learn how with talk with experts

Intuit Financial Literacy Foundations How to access the tool

Financial habits

Breakout groups (10 minutes)

	GROUP 1	GROUP 2
Focus	<u>Healthy Financial Habits</u>	Family Conversations About Money
Topics to cover	What are emergency savings ?	How do you feel talking about money with family or friends?
	What does being financially fit mean to you?	Why is it important to have these types of conversations with your family?
conversation	What does it mean to live within your means ?	What are some fundamental money habits you and your family must have?
	Where can you go to get help?	How old should you be when you discuss money with your friends and family?

Group share-out!

Watch what happens when we ask college students about money...



Financial literacy Extra resources

Personal finance knowledge is **FREE**

Foundations basics

- 1. Intuit Financial Literacy Foundations course
- 2. <u>NerdWallet</u>
- 3. MintLife Blog

THANKYOU | Q&A