

INTUIT



turbotax



credit karma



quickbooks



mailchimp

Building Home Ownership (Mortgages)

Provided by the Suh Family Foundation and Intuit

Warm-up:

Let's talk about
owning a home!

What is a mortgage?

What is the process of buying
a home?

What are the major factors that
affect a mortgage?

What is Intuit Financial Literacy Foundations?

Intuit Financial Literacy Foundations is a digital financial education program designed to help you understand how to manage your money. Get started today, and take the first step in preparing for your financial future.

PROGRAM HIGHLIGHTS:

- A series of interactive modules on key financial topics
- Mobile- and tablet-enabled so you can learn anytime, anywhere
- Courses available in both English and Spanish

PLAYLISTS INCLUDE:

Healthy Financial Habits, Savings, Credit Scores and Reports, Building Emergency Savings, Checking Accounts, Mobile and Online Banking, Identity Protection, Considering Homeownership, Paying for College, Budgeting Tool

Select a playlist

The topics below will help you explore and learn critical personal finance topics. Be sure to start with Financial Basics and finish with Small Business Startup Success. Each playlist consists of lessons that dive deeper into specific topics.

Financial Basics Understanding the basics of key financial concepts Explore	Building Financial Capability Learn how to apply your knowledge to help build critical financial skills and habits Explore
Building Financial Resilience Financial hardships can be scary, learn how to plan and prepare to overcome financial crisis Explore	College Financials How to plan and prepare your finances before and during college to help make it through to graduation Explore

How do I open a checking account?

Opening a checking account can usually be done in person or online, and it's usually as easy as completing three simple steps.

Select a number to learn more.

1 **Gather necessary documents.**

In order to get started, you'll generally need the following:

A form of government-issued photo ID, such as:

- driver's license
- passport
- military ID

and

Any of the following:

Goals of this financial literacy training

- **Learn** the basics of investing
- **Test** your knowledge, and **practice** with games and simulations
- **Share** what you learned with classmates
- **Build confidence**, and learn how with talk with experts

Intuit Financial Literacy Foundations

How to access the tool

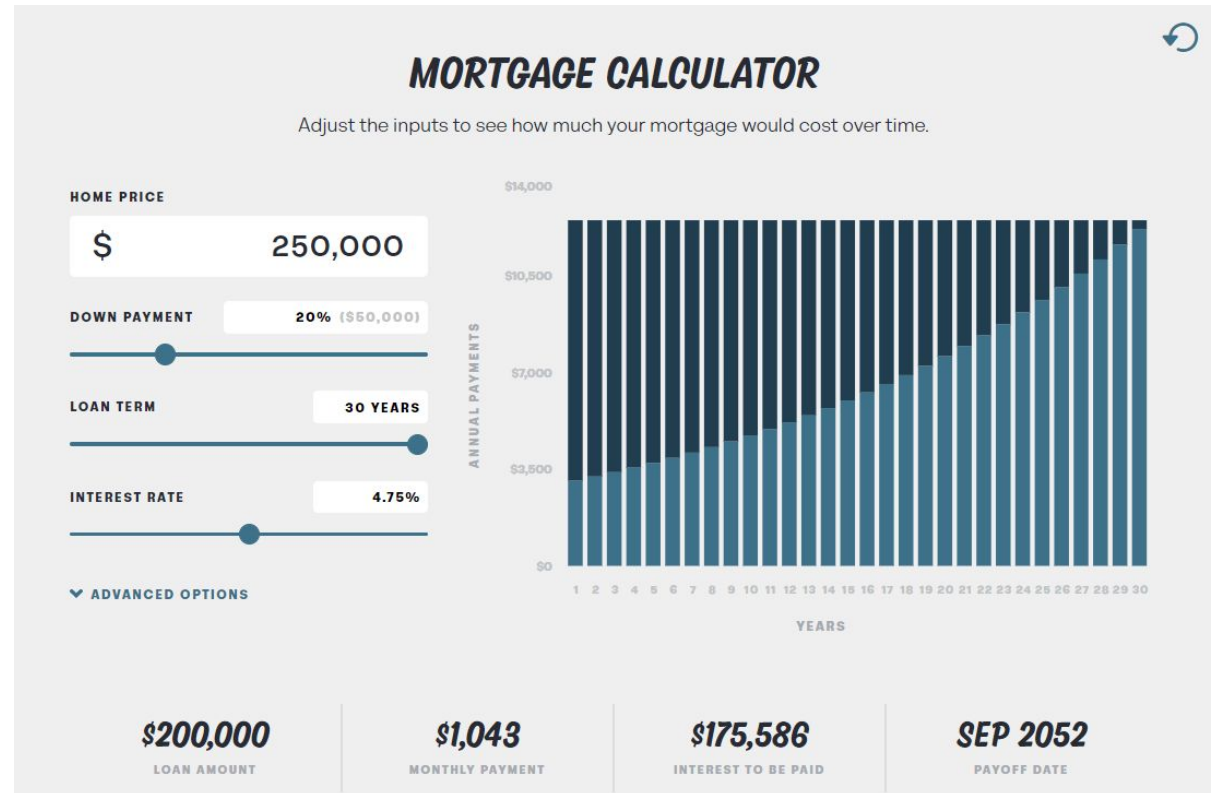
Mortgages

Breakout groups (10 minutes)

	GROUP 1	GROUP 2
Focus	<u>Buying a Home</u>	<u>Mortgages</u>
Topics to cover	What is the process of buying a home? Compare and choose a mortgage.	What is included in a mortgage payment? How will interest rates impact my mortgage?
Suggested conversation questions	Calculating the cost of buying a home. Closing on a home.	Where do I apply for a mortgage? 5 steps to apply for a mortgage.

Group share-out!

Mortgage calculator



[Link here](#)

A review of mortgages



Financial literacy

Extra resources

Personal finance knowledge is FREE

Foundations basics

1. [Intuit Financial Literacy Foundations course](#)
2. [NerdWallet on mortgages](#)
3. [HSH mortgage quiz](#)

Thank you | Q&A