INTUIT 🗸 turbotax 🥵 credit karma 🔍 quickbooks 🌀 mailchimp

## Building Investor Education

Provided by the Suh Family Foundation and Intuit

## Warm-up:

## Let's talk about investing!

#### What do you know about:

Stocks

Compound growth

Cryptocurrency

# Kahoot

## Personal finance game

1. Teacher Link To Start Kahoot https://create.kahoot.it/details/79141788-e107-4300-8e45-75dc1366ff79

- 2. Student Link Kahoot.it
- **3. Find game pin:** Enter on your device
- 4. Spin wheel for username

## What is Intuit Financial Literacy Foundations?

Intuit Financial Literacy Foundations is a digital financial education program designed to help you understand how to manage your money. Get started today, and take the first step in preparing for your financial future.

#### **PROGRAM HIGHLIGHTS:**

- A series of interactive modules on key financial topics
- Mobile- and tablet-enabled so you can learn anytime, anywhere
- Courses available in both English and Spanish

#### **PLAYLISTS INCLUDE:**

Healthy Financial Habits, Savings, Credit Scores and Reports, Building Emergency Savings, Checking Accounts, Mobile and Online Banking, Identity Protection, Considering Homeownership, Paying for College, Budgeting Tool

Select a playlist re topics below will help you explore and learn critical personal finance topics. Be sure to start with Financial Basics and finish with Small Business Startup Success. Each playlist consists of lessons that dive deeper into specific topics.		
Financial Basics	Building Financial Capability	
Understanding the basics of key financial concepts	Learn how to apply your knowledge to help build critical financial skills and habits	
Building Financial Resilience	College Financials	
Financial hardships can be scary, learn how to plan and prepare to overcome financial crisis	How to plan and prepare your finances before and during college to help make it through to graduation	

#### How do I open a checking account?

Opening a checking account can usually be done in person or online, and it's usually as easy as completing three simple steps.

#### Select a number to learn more.



## **Goals** of this financial literacy training

- Learn the basics of investing
- **Test** your knowledge, and **practice** with games and simulations
- **Share** what you learned with classmates
- **Build confidence**, and learn how with talk with experts

## **Intuit Financial Literacy Foundations** How to access the tool

### Investor education

Breakout groups (10 minutes)

GrowthBlockchain and cryptocurrencyound growth?What is blockchain?
und growth? What is blockchain?
what is <b>cryptocurrency?</b>

## Compound interest calculator

#### **Compound Interest Calculator**

Determine how much your money can grow using the power of compound interest.

#### **\* DENOTES A REQUIRED FIELD**

Step 1: Initial Investment		
Initial Investment * Amount of money that you have available to invest initially.		
Step 2: Contribute		
<b>Monthly Contribution</b> Amount that you plan to add to the principal every month, or a negative number for the amount that you plan to withdraw every month.		
Length of Time in Years * Length of time, in years, that you plan to save.		

#### Link here

### What is the stock market?



### What is cryptocurrency?



## **Financial literacy** Extra resources

#### Personal finance knowledge is **FREE**

#### **Foundations basics**

- 1. Intuit Financial Literacy Foundations course
- 2. <u>Investor.gov</u>
- 3. <u>Inflation calculator</u> (time value of money)

# Investing simulation



https://buildyourstax.com/

## Thank you | Q&A